INNOVATIVE SOLUTIONS

TECHNOLOGY DRIVEN, HUMAN PERFECTED

DIVERSIFIED PORTFOLIOS DESIGNED TO ADAPT TO EVER-CHANGING MARKET CONDITIONS

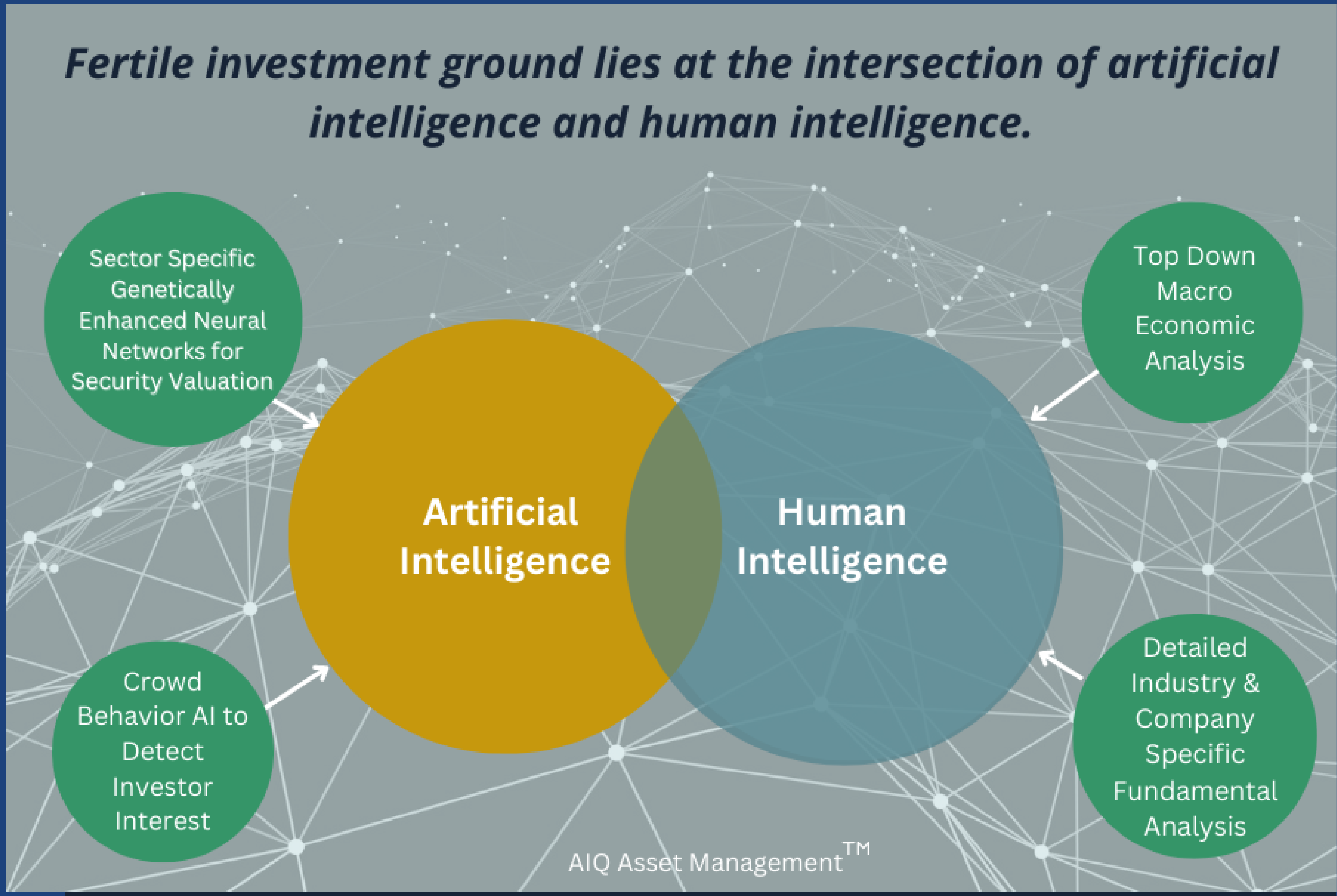
Technology Driven, Human Perfected

Innovative Solutions (IS) is a joint collaboration between AIQ Asset Management and Advisor Resource Council to provide your advisor with a robust asset management solution. This carefully curated strategy brings forth sophisticated, institutional-quality asset allocation and investment management services to clients, regardless of size. Innovative Solutions was developed to deliver an actively managed, highly flexible, comprehensive, asset allocation strategy.

AIQ ASSET MANAGEMENT

The traditional asset management business is broken.

AIQ was formed by Jean Paul Lagarde and Michael Thomas to address the challenges faced by traditional investment management philosophies in today's increasingly complex market environment. Rather than relying on the status quo, AIQ developed a science-based approach to investing anchored by the extensive use of artificial intelligence. AIQ's goal is to meet clients' financial objectives while taking the least amount of risk possible by combining the tremendous power of artificial intelligence with the irreplicable intuition and experience of traditional fundamental analysis.



ADVISOR RESOURCE COUNCIL

Collaborated Wisdom. Inspired Advisors. Exceptional Resources.

Advisor Resource Council is a firm of advisors, for advisors. ARC's top priority is to provide exceptional services to Independent Financial Advisors so they can focus as true fiduciaries to their clients. With this philosophy, ARC works for its advisors in finding solutions to individual client needs. Advisors have the flexibility to utilize only the resources they need without paying for ones they don't. ARC encourages collaboration within its network to foster cross-specialization support and diverse thinking. Each advisor or firm is an entrepreneur backed by a powerful, supportive network of industry professionals.

INVESTMENT COMMITTEE

The Investment Committee unites a broad set of skills and experience to create a robust and diverse perspective to Asset Management. Comprised of institutional, hedge fund, and advisor-retail expertise, Committee members also have extensive experience across several asset classes providing it with the knowledge and competence to build sophisticated, flexible models that are tailored to changing market conditions and client preferences.

To provide a seamless client experience, ARC's operation and compliance teams work together with the committee to review and implement communications in order to deliver consistent, quality results.

INNOVATIVE SOLUTIONS

Attractive risk-adjusted returns lie at the intersection of traditional fundamental analysis and quantitatively-driven technical analysis. This is achieved by combining proprietary artificial intelligence tools with select external indicators to help drive both asset allocation and security selection, while using human intuition and experience to make the final decisions based on the investment committee's economic outlook and company-specific investment analysis. The result is a data-driven, human perfected, actively managed diversified portfolio designed to adapt to ever-changing market conditions.

- **Turnkey Asset Management**
- **Active Risk Management Overlay**
- **Objective-based Portfolio Diversification**
- **Sophisticated, Proactive Strategies**

SOPHISTICATED TURNKEY SOLUTIONS - ALL ACCOUNT SIZES

ESSENTIAL

$100,000 & Below

- Hedged Equity Sleeve of Funds
- Broad Equity (US Biased)
- Bond Rotation
- Tactical (Sector, Country, Thematic)

FOCUSED

$100,000 - $999,999

- Risk Management Overlay (individual puts, covered calls, inverse ETF's, & other risk managed funds)
- Refined Momentum
- AIQ Focused Large Cap Opportunities
- AIQ Focused Small Cap Opportunities
- Structured Notes Enhance:
  - Broad Equity
  - Bond Rotation
  - Tactical

ADVANCED

$1,000,000+

- Individually Tailored Bond Selections Powered from the AIQ Enhanced Yield Strategy
- Risk Management Overlay (individual puts, covered calls, inverse ETF's, & other risk managed funds)
- Refined Momentum
- AIQ Large Cap Opportunities
- AIQ Small Cap Opportunities
- Structured Notes Enhance:
  - Broad Equity
  - Bond Rotation
  - Tactical

RISK OVERLAY

Stock Selection

Multi-faceted Risk Management:

- Intensive Fundamental Research
- Focused Portfolios
- High-quality Attributed Companies
- Artificial Intelligence Models
- Additional AI Tools

Tactical Tools

- Supply/Demand Signal
- Intermediate Momentum Signal
- Cash Over Stocks Signal
- Crowd Behavior A.I. to Detect Trend Changes and Pivots

Additional Risk Adjustments

- Covered Calls
- Index-linked Put Options
- Market Neutral Strategies
- Inverse Strategies
- Listed Hedge Funds
- Cash and Equivalents

INNOVATIVE SOLUTIONS TEAM

JEAN PAUL LAGARDE

Chief Investment Officer

- 20+ years of financial services experience
- Institutional equity research and sales
- Senior Analyst for hedge funds and RIAs
- Senior Advisor for mutual funds and trusts
- University of Dallas, BA - Economics
- University of Dallas, MBA - Corporate Finance

MICHAEL THOMAS

Senior Portfolio Manager

- 25+ years of financial services experience
- Institutional and high net worth client basis
- Fixed Income and Small Cap Equity Portfolio Manager
- Loyola University of Maryland, BA - Magna Cum Laude, Finance
- Columbia Business School, MBA with Honors

INNOVATIVE SOLUTIONS TEAM

NICK MOORE, CFA
Senior Trader

- High Net Worth Trading Specialist
- Institutional asset management
- Expertise in risk overlays
- Certified Financial Analyst Charterholder
- Southwestern University, BA - Finance

BRANDON DAY, CFP®
Market Strategist

- 20 years of financial services experience
- 360 Wealth Planners - Founder and President
- Retail client asset management
- Fact based investing
- CERTIFIED FINANCIAL PLANNER™
- Texas Tech University, BA - Business

INNOVATIVE SOLUTIONS TEAM

SHANA MCHAFFEY, CFP®
Director of Asset Management Operations

- 19+ years of financial services experience
- Advisory support and operations
- CERTIFIED FINANCIAL PLANNER™
- Series 7, 9, and 10 Licensures
- Project management
- Arkansas State University - BA

SARAH PAIS
Chief Compliance Officer

- 16 years of financial services experience
- Series 7, 66, 4, 24, and 53 Licensures
- Field supervision & risk mitigation for large broker-dealer
- HR and operations leadership at boutique wealth management firm
- Baylor University - BA

CONTACT ARC AIQ ASSET MANAGEMENT

Such progress is seldom abrupt, but rather a steady, progressive, and intricate process that occurs over a relatively lengthy period of time.

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Diversification and asset allocation do not ensure a profit or guarantee against loss.

Additional information, including management fees and expenses, is provided on our Form ADV Part 2 available upon request or at the SEC's Investment Adviser Public Disclosure website (www. adviserinfo.sec.gov/firm/summary/164109.) ***Past performance is not a guarantee of future results.***